

# Surcharge Payment Defined Benefit



Complete this form to make a contribution by cheque into your TelstraSuper Surcharge Account.

## RED SECTIONS FOR YOUR INFORMATION

## GREY SECTIONS TO FILL OUT

### Before you start

- Further information, including information about fees, costs, taxes and preservation, is available in your relevant Product Guide at [telstrasuper.com.au](http://telstrasuper.com.au)
- There are limits on the amount of pre and post-tax contributions you can make to your account each financial year. If you exceed the contribution caps you may have to pay extra tax.
- If you are signing this form on behalf of another person, you will need to complete and attach an **Authorised Third Party Representative Identification** form available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and include any certified documents as required.
- If you have any questions, please contact us on **1300 033 166**.

### 1. Your details currently held by TelstraSuper

Title	Mr	Mrs	Miss	Ms	Other		
Surname*						Member number*	
Given name(s)*						Date of birth*	
Residential Address* (PO Box is not acceptable)							
Suburb*				State*			Postcode*
Mobile/contact no.*				Email*			

#### \*Mandatory fields

Note: We'll be unable to process this form if your contact or personal details are different to those we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166**, or
- complete a **Change of contact details** form to update your contact details or a **Change of member details** form to update your personal details available at [telstrasuper.com.au/forms](http://telstrasuper.com.au/forms) and submit it with this form.

YOUR BASIC INFO



### 2. Payment option(s)

Please select one or both of the following options.

#### Option 1

Contribute \$ \_\_\_\_\_ into my Surcharge Account and I have enclosed a cheque made payable to Telstra Super Pty Ltd.

AND/OR

#### Option 2

Transfer \$ \_\_\_\_\_ from my Voluntary Accumulation Account into my Surcharge Account.

HOW MUCH?



### Before you act

You may wish to consult an adviser before you make any decisions relating to your financial affairs. To speak with an adviser from TelstraSuper Financial Planning call **1300 033 166**.

### 3. Signature and declaration

I acknowledge that:

- this contribution will be applied to my Surcharge Account as requested, as at the date TelstraSuper receives this form (signed and completed)
- a buy-sell spread may apply to this transaction (see your relevant Product Guide for more information)
- any remaining negative balance in my Surcharge Account will continue to attract interest at the rate determined by TelstraSuper
- if my Surcharge Account has a positive balance of \$100 or greater at the end of any financial year, TelstraSuper will transfer the balance into my Voluntary Accumulation Account. If I do not have a Voluntary Accumulation Account, TelstraSuper will open one for me and I will be charged administration and investment fees, which will be deducted as applicable, and investment earnings will be taxed
- this contribution will be preserved in TelstraSuper as required by superannuation law.

Each person who signs this form as a guardian, administrator or attorney for the member named in this form represents and warrants by signing this form that he or she has been lawfully appointed as guardian, administrator or attorney (as the case may be) for that member and that appointment remains valid and current at the date hereof and has not been revoked.

Name

Signature

Date

If the signatory is not the member, please state your capacity:

Guardian

Administrator

Attorney

SIGN  
↙



**Please return completed form to TelstraSuper:**

PO Box 14309, MELBOURNE VIC 8001 or email to [contact@telstrasuper.com.au](mailto:contact@telstrasuper.com.au)

Telstra Super Pty Ltd, ABN 86 007 422 522, AFS Licence 236709 is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper). Telephone 1300 033 166 Website [telstrasuper.com.au](http://telstrasuper.com.au)

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